



A global analysis of the social and environmental outcomes of community forests

Reem Hajjar ^{1,2,9} ✉, Johan A. Oldekop ^{2,3,9} ✉, Peter Cronkleton⁴, Peter Newton ^{2,5},
Aaron J. M. Russell ^{6,7} and Wen Zhou⁸

Community forest management (CFM) has been promoted for decades as a way to merge environmental conservation with economic development and natural resource rights agendas. Yet many of these initiatives have also led to substantial socio-economic and environmental trade-offs. We present a comprehensive global analysis of environmental, income and natural resource rights outcomes of CFM, using data from 643 cases in 51 countries. We find that while the majority of cases reported positive environmental and income-related outcomes, forest access and resource rights were often negatively affected by policies to formalize CFM, countering one of CFM's principal goals. Positive outcomes across all three dimensions were rare. We show that biophysical conditions, de facto tenure rights, national context, user-group characteristics and intervention types are key predictors of joint positive outcomes. These findings highlight key conducive conditions for CFM interventions, which can inform CFM design to ensure positive outcomes across multiple sustainability dimensions.

Forests regulate climate, sequester and store carbon, harbour a large proportion of terrestrial biodiversity and contribute directly to livelihoods of millions of people who live in or close to forests^{1–3}. The role of forests in achieving sustainability targets has been re-emphasized by national and international sustainability agendas, including the Sustainable Development Goals, the Bonn Challenge and the Paris Climate Agreement.

Over the past 40 years, community forest management (CFM—where forest users have some role in determining how local forests are to be managed) has been promoted as a way to merge environmental conservation with economic development and natural resource rights agendas. The rationale underpinning this push rests on the premise that local groups, who have vested interests in maintaining forest resource flows, can make better use of place- and time-specific information than can more centralized forms of forest governance, which can lead to more sustainable practices and improved livelihoods⁴. Currently, approximately 14% of forests worldwide, and approximately 28% of forests in low- and middle-income countries, are formally owned or managed by Indigenous peoples and local communities⁵. Yet while case studies showing that CFM can promote positive outcomes for forests and people abound, many initiatives have led to substantial socioeconomic and environmental trade-offs^{6–8}.

Gaining a deeper insight of such trade-offs is critical to advance understanding of the potential for forest governance systems to simultaneously address multiple sustainable development objectives. Recent analyses have sought to assess livelihood and forest outcomes of CFM interventions across a number of case studies or at a national scale^{9–14}, but these studies provide only partial understandings of the joint outcomes expected of CFM, with few considering equity outcomes¹⁵. In particular, none of these studies

has evaluated changes in resource rights as an outcome of CFM, but rather have assumed that formalization of CFM will increase community rights as part of the intervention. Other studies point to incidents where formal rights were not implemented in practice, or where devolved formal rights were more restrictive than existing customary or de facto resource rights already in existence^{6,16,17}.

Our understanding of these potential trade-offs is currently limited because of a lack of comprehensive global studies that synthesize information on how CFM has contributed to the multiple environmental, livelihood and natural resources rights outcomes it was intended to achieve. We address this knowledge gap by conducting a comprehensive global analysis of environmental, livelihood and natural resource rights outcomes of CFM. We used data on 643 CFM cases in 51 countries, collated from 267 peer-reviewed studies (from an initial pool of 15,879) resulting from a systematic review^{18,19}, to assess the frequency of joint positive outcomes and trade-offs and how different outcome combinations are influenced by various socioeconomic and biophysical factors.

Trade-offs in outcomes

We generated three separate outcome variables, combining reported information on changes in environmental indicators (forest cover, forest condition and biodiversity), livelihood indicators (community and household income) and resource access rights indicators (commercial access and subsistence access) following CFM interventions (details in Methods). While resource rights are often a structural component of CFM interventions (for example, devolving harvest or land rights to communities), our goal was to assess whether rights to access resources had indeed increased or decreased for some or all resource users following the intervention.

¹Department of Forest Ecosystems and Society, Oregon State University, Corvallis, OR, USA. ²Forests and Livelihoods: Assessment, Research, and Engagement (FLARE) network, School for Environment and Sustainability, University of Michigan, Ann Arbor, MI, USA. ³Global Development Institute, The University of Manchester, Manchester, UK. ⁴Center for International Forestry Research, La Molina, Lima, Peru. ⁵Environmental Studies Program, University of Colorado Boulder, Sustainability, Energy and Environment Community, Boulder, CO, USA. ⁶Center for International Forestry Research, Jalan CIFOR, Situ Gede, Bogor Barat, Indonesia. ⁷Global Green Growth Institute, Naypyitaw, Myanmar. ⁸Yale School of the Environment and Department of Anthropology, Yale University, New Haven, CT, USA. ⁹These authors contributed equally: Reem Hajjar, Johan A. Oldekop. ✉e-mail: reem.hajjar@oregonstate.edu; johan.oldekop@manchester.ac.uk

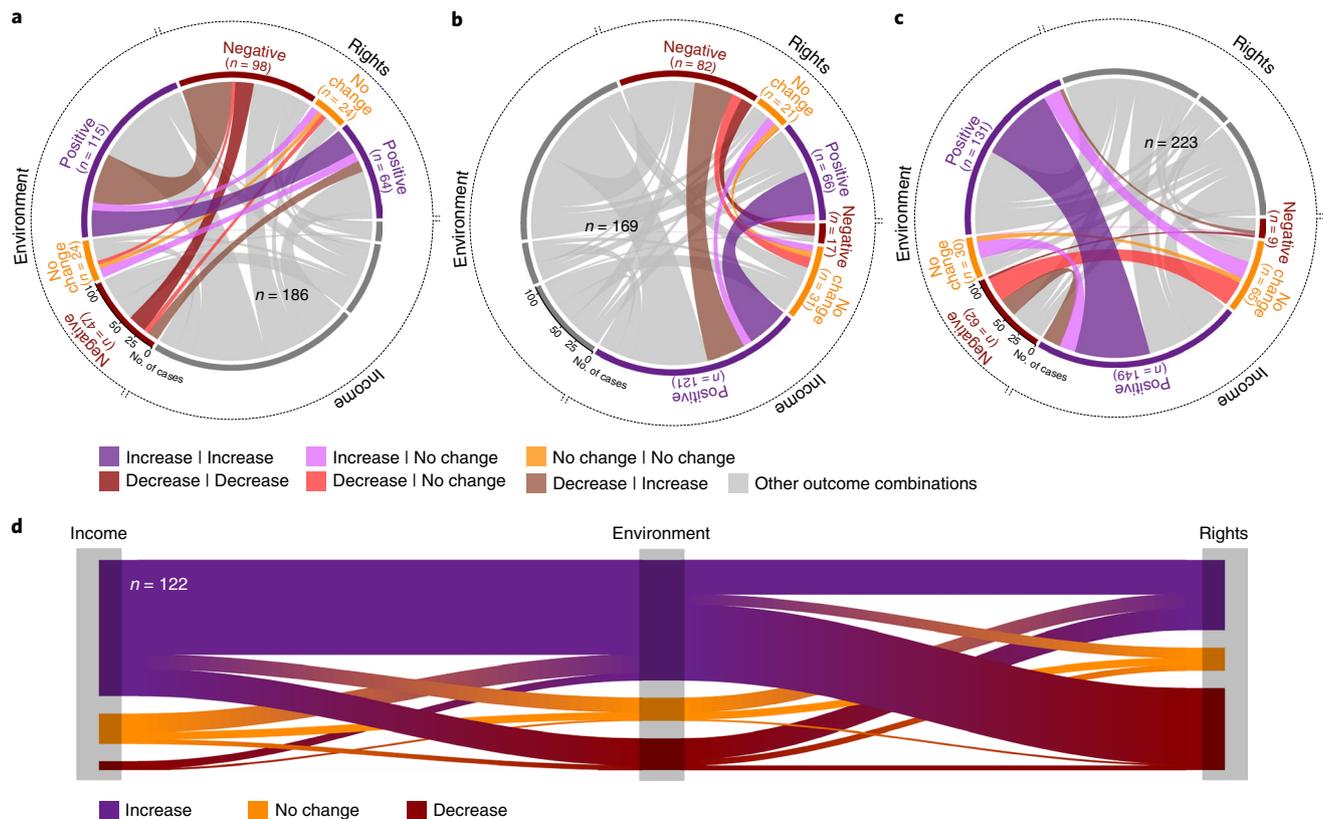


Fig. 1 | Double and triple outcomes of social and environmental outcomes. **a**, Environment and rights. **b**, Income and rights. **c**, Environment and income. **d**, Income, environment and rights. Studies examining resource rights and forest environmental condition outcomes reported joint positive outcomes in 45% of cases (dark purple), and studies examining income and access rights reported joint positive outcomes in 34% of cases. Studies examining income and forest environmental conditions reported joint positive outcomes in 46% of cases while studies examining all three outcomes reported positive outcomes across all three dimensions in 18% of cases.

We found that CFM led predominantly to mixed results for forests, livelihoods and rights. Environmental condition improved after CFM in 56% of the 524 cases tracking environmental condition and decreased in 32% of cases. Incomes increased in 68% of the 316 cases reporting on livelihoods, 26% showed no change in incomes and only 6.3% of cases reported decreases in income. Finally, 34% of the 249 cases reporting on resource access rights indicated an increase in resource rights after CFM was implemented, 54% reported decreases in rights and 12% reported no change.

This substantial variation in outcomes is mirrored in our assessment of joint outcomes. Of the 186 cases that studied resource rights and forest environmental condition, 45% ($n=83$) reported trade-offs between outcomes (where one outcome increased and the other decreased), with most trade-offs (82% of these 83 trade-off cases) characterized by increases in environmental conditions and decreases in resource rights (Fig. 1a). Reductions in resource rights occurred either for all resource users or for those local people who had been left out of the community of rights holders defined in CFM interventions.

Studies examining income and access rights outcomes ($n=169$) found both joint increases (34% of these 169 studies) and trade-offs (31%), with increases in income associated with decreases in access rights (Fig. 1b). In many trade-off cases, forest-based income mostly benefited village elites, while the poor and marginalized (particularly women, youth and minorities) suffered from forest use restrictions implemented as part of formalized management plans^{20,21}. In other trade-off cases, individuals participating in newly outlawed activities (for example, hunting or logging) had their rights curtailed, while others not previously involved in these activities saw

benefits from alternative income sources (for example, harvesting of non-timber forest products) or local infrastructure development (for example, school repairs)²². While these cases would have been coded as ‘increases in income’ in our analysis (the study reported that CFM had brought increases in income), we separately recorded whether a study specifically reported on inequities in benefit sharing: 50% of the 274 cases that reported on benefit sharing indicated that benefit sharing had become less equitable following CFM.

Of the 223 cases examining income and forest environmental condition outcomes, 46% found simultaneous increases in both outcomes (Fig. 1c). For example, cases in India and Ethiopia show that community management and livelihood diversification activities improved key indicators of forest environmental condition and income from both forest-based and non-forest-based income streams^{23,24}.

Finally, of 122 studies analysing three-way outcomes, only 18% reported positive outcomes across the three dimensions. These were located in India ($n=8$), Nepal ($n=5$), Cameroon ($n=4$), Bolivia ($n=2$), Burkina Faso ($n=1$), Philippines ($n=1$) and Saint Lucia ($n=1$). However, when additional livelihood measures are taken into consideration, some of these cases also presented mixed CFM outcomes. For example, community forestry in Cameroon resulted in gains in community rights over local forests, with an improvement in forest condition and generation of community income from the sale of timber, but had yet to show noticeable improvements in living conditions and overall well-being²⁵, indicating the need to consider additional livelihood metrics in future assessments. Additional cases reported increases in outcomes across two dimensions, and no change in the third, and thus were not categorized as

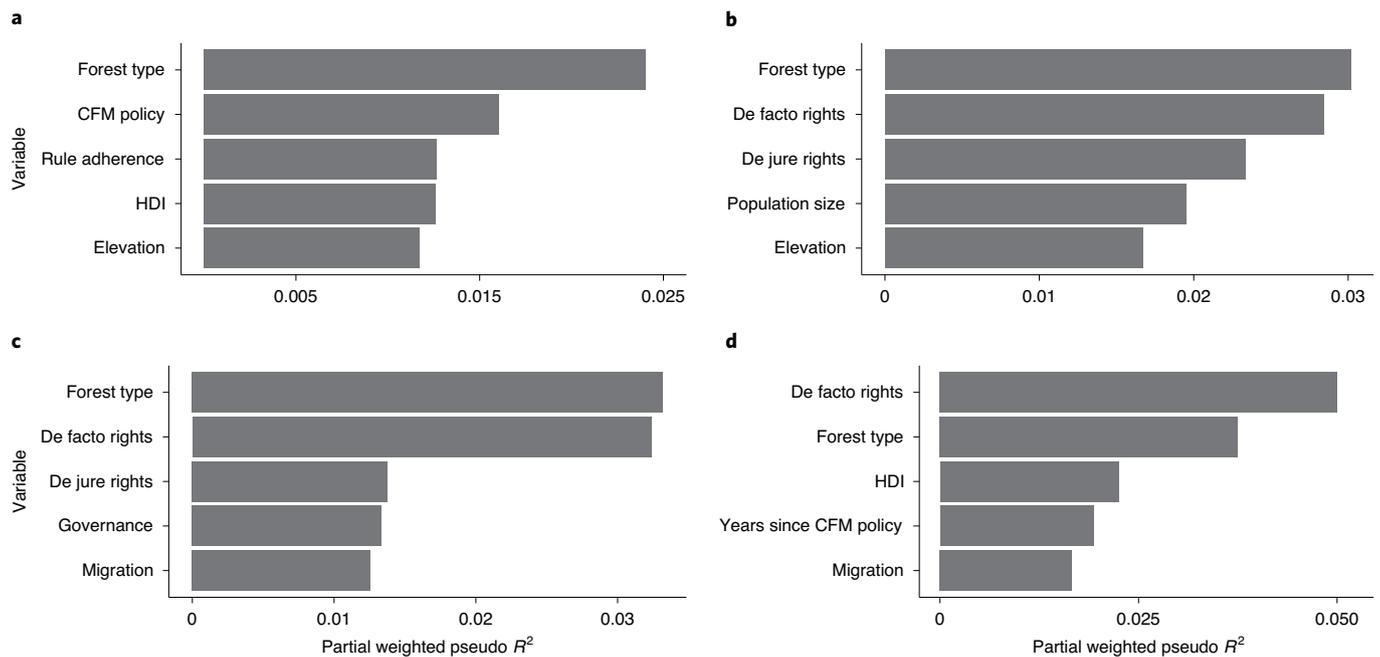


Fig. 2 | Mean partial weighted pseudo R^2 values for the five most frequently selected variables predicting positive social and environmental outcomes of community forestry across multiple dimensions. a, Environment and income ($n=223$). **b**, Environment and rights ($n=186$). **c**, Income and rights ($n=169$). **d**, Triple outcomes ($n=122$). Most of the variation explaining social and environmental outcomes in our models was explained by a mixture of forest biophysical characteristics and socioeconomic factors.

having positive outcomes across all three dimensions. But a closer examination of some of those cases showed that ‘no change’ was in itself sometimes a desirable outcome. For example, three cases from Mexico reported increases in incomes and forest condition and no change in rights; but those communities already had substantial subsistence and commercial rights to the forest for decades before the particular intervention.

Note that while our focus is on trade-offs across outcome categories, we also observed trade-offs within categories in a number of cases. For example, we found six cases reporting the expansion of some rights over resources—formally recognizing the existence of local customary rights—while simultaneously restricting other rights, including curtailing commercialization of forest resources or hunting rights. Sixteen cases reported increases in community income (in the form of investments in community development infrastructure, for example, schools or wells) while individual or household incomes throughout the community decreased, usually from a loss of access to forest products. In terms of environmental outcomes, 17 cases reported increases in forest cover but decreases in forest biodiversity, or vice versa. While these and other conflicting outcome cases represent only 8% of our sample (and were excluded from the analyses of trade-offs among the principal outcome categories of environment, income and rights presented here; Methods), these conflicting outcomes illustrate the need for closer examination of more nuanced trade-offs within outcome domains.

Variables associated with double- and triple-positive outcomes

We used information from the 643 case studies on 50 contextual variables to identify factors associated with joint double- and triple-positive outcomes (Fig. 2). The 50 variables (Supplementary Table 1) were selected after a detailed literature review^{18,19}. Variables encompass biophysical conditions, local and national-level institutions, market factors, user-group characteristics and CFM intervention characteristics. Our statistical analysis expands the method

developed by Oldekop et al.²⁶ and combines multiple imputation of missing data²⁷ with variable selection and model averaging to account for the large amount of predictor variables in our statistical models (see Methods for details and robustness checks using simulated data). We discuss the five predictor variables, grouped thematically, explaining most of the variation in our models for each combination of outcomes (defined as the partial weighted pseudo R^2).

Biophysical conditions. Forest type was linked to all double- and triple-positive outcomes (Fig. 2), although the type of forest associated with particular joint outcomes was outcome dependent (Fig. 3). Joint positive environment and income outcomes were more likely to occur in tropical/subtropical montane forests than in any other forest types (Fig. 3a), positive environment and resource rights outcomes were more likely to occur in tropical/subtropical humid and montane forests (Fig. 3b) and positive income and resource rights outcomes were more likely to occur in temperate montane forests (Fig. 3c). While our results show that positive outcomes across two or three dimensions were more likely to occur in mangrove forests than in other forest types, the number of mangrove forest cases in our study was small (9 of the 643 total cases), highlighting a need for further study of community management of mangroves. Elevation was also a key factor in determining joint environment and income outcomes and joint environment and resource rights outcomes. Forests at low and medium elevations were more strongly associated with positive outcomes than were those at high elevations, where incomes are perhaps lessened due to decreased forest productivity²⁸ and difficulties in harvesting and transporting forest products to market²⁹.

Local- and national-level institutions. De facto rights, defined as locally upheld rights regardless of their legal standing, were associated with positive outcomes for all but joint environment and income outcomes. Cases were more likely to report positive out-

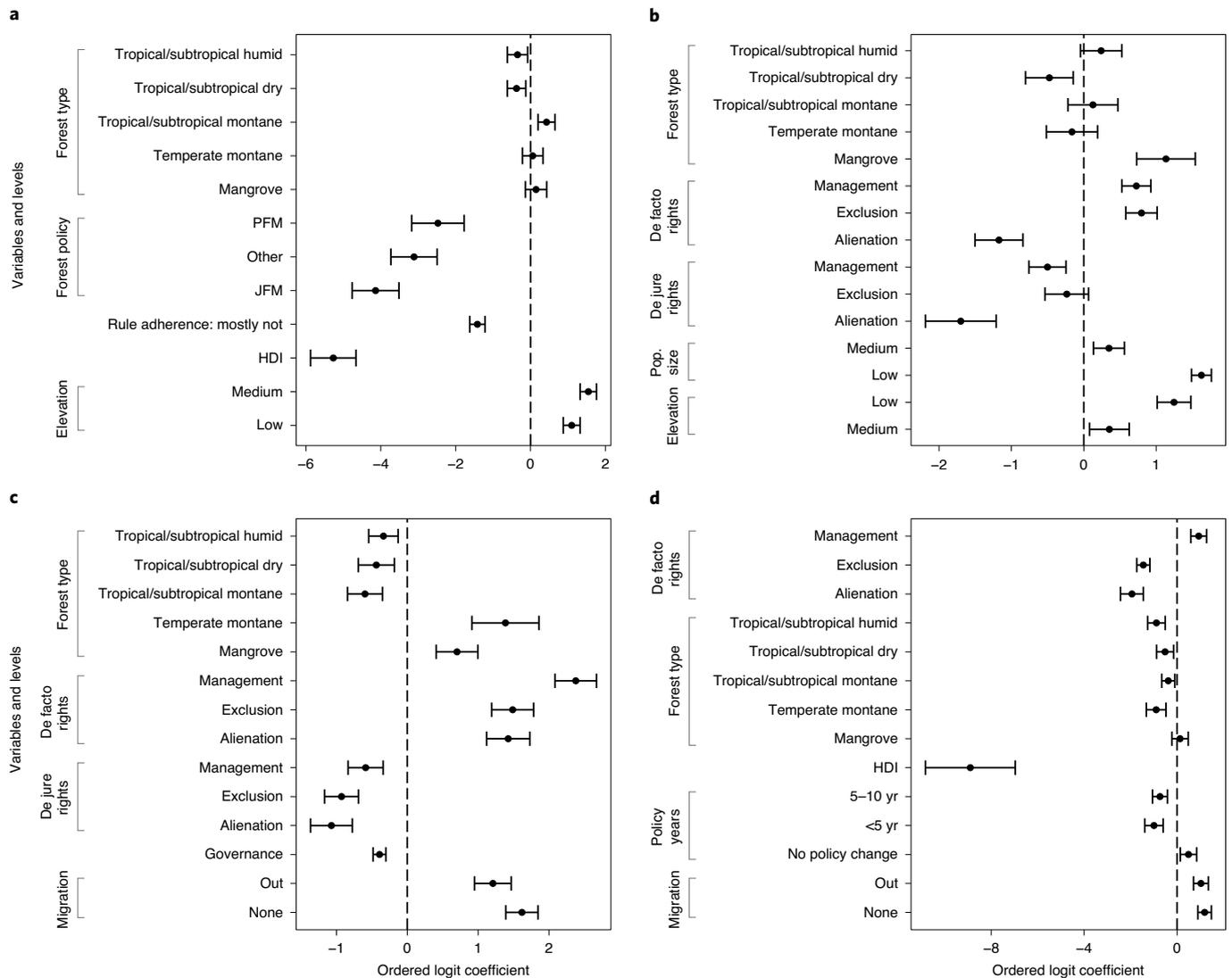


Fig. 3 | Mean regression coefficients of the five most frequently selected variables explaining social and environmental outcomes of community forestry in our models. a, Environment and income. **b**, Environment and rights. **c**, Income and rights. **d**, Triple outcomes. Error bars represent the standard error of the mean coefficient value. The reference levels are as follows: for forest type, 'Temperate dry'; for forest policy, 'Co-management'; for rule adherence, 'Mostly follow'; for elevation, 'High'; for de facto and de jure rights, 'Access and withdrawal'; for population size, 'High'; for migration, 'In-migration'; for policy years '>10 yr'. Governance and HDI are continuous measures and thus do not have reference levels.

comes when these informal or customary rights over local management decisions existed before the intervention (Fig. 3, de facto management rights). Having de facto exclusion rights (the right to decide who has access to the resource) before the intervention was also important for double-positive outcomes across dimensions, and having de facto management rights before the intervention was important for triple-positive outcomes. Notably, cases were less likely to see double- or triple-positive outcomes if the community had only de facto access and withdrawal rights without collective choice rights to make the rules for management (see Schlager and Ostrom³⁰ for a typology of resource rights). Lack of exclusion rights can make CFM management rights inoperable⁸; assuming that management entails decisions and actions made with the expectation of future benefits, the lack of assurance that benefits will not be lost to others would discourage management investments. Having only de jure access and withdrawal rights before the intervention was associated with positive environment and rights outcomes and income and rights outcomes (Fig. 3b,c); this is probably because

CFM interventions are often accompanied by an increase in formal rights, so those with a lower baseline of de jure (formal) rights were more likely to record improvements. The relative importance of de facto rights in comparison with de jure rights in our analysis reaffirms studies showing that perceived tenure, as well as customary tenure rights and other informal institutions and their enforcement, are more important conditions than formal property rights for ensuring sustainability^{31–34}. The probability of positive joint income and environment outcomes was lower when community members did not adhere to local forest use rules (Fig. 3a).

The national-level governance score (an aggregate index of six governance indicators obtained for each country from the World Bank data catalogue) was negatively correlated with joint income and resource rights outcomes. Similarly, the Human Development Index (HDI) score (a composite index of income, education and health dimensions) was negatively correlated with joint environment and income outcomes and triple-win outcomes (Fig. 3). This may have been due to changes relative to low baselines before the

implementation of CFM projects; those starting with low HDI and governance scores may have more readily shown improvements in outcomes.

Intervention characteristics. Co-management approaches other than Joint Forest Management (JFM, specific programmes and institutional arrangements prevalent in India) and Participatory Forest Management (PFM, specific programmes prevalent in eastern Africa) were more likely to be associated with positive joint outcomes for environment and income. While JFM and PFM programmes can also be considered types of co-management approaches, we distinguish between the specific JFM and PFM country programmes that have narrower objectives³⁵ and studies that used the term ‘co-management’ to broadly denote a more equitable sharing of power and responsibility between governments and local user groups³⁶. Co-management cases performed better than ‘other’ cases. This result perhaps indicates that where both government and local actors are actively engaged in CFM, and where co-management potentially leads to greater access to additional resources (for example, financial support or extension services), joint environment and income outcomes may result, echoing similar findings in protected area governance²⁶. In cases where a CFM policy change had been implemented in addition to the CFM intervention, the length of time since the enactment of the CFM policy seemed to positively influence the achievement of triple outcomes, indicating that improvements following policy changes take time but might be longer lasting. Targeted interventions in the absence of reported policy changes were more likely to achieve triple-positive outcomes, but we are unable to predict their sustainability. Whether the CFM intervention included commercial timber extraction (an expected income generator and theorized motivator for sustainable practices^{37,38}) did not emerge as an important predictor of positive joint outcomes.

User-group characteristics. User-group characteristics exhibited lower explanatory power in our models than did other variables. Echoing other studies^{39,40}, we found that smaller user groups were associated with better joint environment and rights outcomes (Fig. 3b). Communities with either no migration or marked out-migration were more often associated with positive income and rights outcomes, and triple-positive outcomes, than were communities with marked in-migration (Fig. 3c,d). Rural migration to urban areas and other countries is a frequently cited socioeconomic driver of natural reforestation on abandoned agricultural lands^{41–43}, and local incomes could increase through remittances^{44,45}. With a dwindling population, remaining forest users may also be able to access larger shares of forest benefits and rights. Communities experiencing in-migration were less likely to report win–win outcomes, perhaps because in-migration can lead to further contestation of rights, increased pressure on forest resources or exacerbation of existing inequities^{46–48}. Cases with no migration also fared slightly better relative to cases with out-migration. This may be due to out-migration’s effects on local institutions and traditional practices⁴⁹.

Discussion

We advance existing scholarship on CFM by analysing its multiple social and environmental outcomes, including changes in resource rights, across different contexts. While previous studies show community-based conservation has resulted in more synergies than trade-offs⁵⁰, our results suggest that CFM initiatives might need to be redesigned to ensure positive outcomes across multiple sustainability dimensions. Our global study substantially expands on the rich literature of individual case studies documenting problems with the devolution of resource rights, including difficulties with the decentralization process itself, the nature of the rights given to communities^{6,51,52} and the translation of legal rights into rights in practice and realized benefits^{53–55}.

Rights are often compromised when examining outcome trade-offs. We show that forest access and resource rights are often negatively affected by new formal CFM arrangements, countering one of the principal goals of CFM. Community forestry is often promoted as a means to recognize de facto community rights, yet our results highlight the need to carefully examine who in local communities benefits from collective rights, who is left out of the creation of new community-based institutions and who is negatively affected by changes to individual rights^{47,56,57}. Examples from Nepal, Kenya, Cameroon and elsewhere show that the formalization of rights can actually constrain resource access and customary uses^{52,57}. In some cases, administrative bottlenecks and burdensome regulations restricted the ability of local people to take advantage of newly devolved rights^{47,58}, limiting potential for livelihood improvements. In other cases, communities were often charged with managing degraded forests with little commercial value⁵², providing a possible explanation for positive environmental outcomes: starting conditions were so poor that there was room for quick improvement, and reforms tended to prioritize conservation or restoration¹⁶. It is possible that these cases represent a trade-off where environmental condition has improved explicitly as a result of decreased access rights (keeping people out of the forest allowed for recovery and regeneration), but causal mechanisms behind such results are difficult to isolate through meta-analyses.

Trade-offs between rights and income—reflected in many cases by increases in incomes and decreases in rights—were particularly striking as we expected the two outcomes to be synergistic in improving livelihoods. It is possible that while a CFM intervention may have constrained a community’s de facto informal forest rights, having limited but formal rights over some forest products may still result in increased income—individual or communal—due to the ability to legally commercialize those forest products. It is also possible that income increases in these cases were experienced by some while others saw their access to the forest restricted, highlighting distributional asymmetries within communities. A trade-off can be seen in these cases: the formalization of local rights has benefited some in the community by improving their livelihoods, at the expense of others excluded from previously enjoyed access rights. Our results thus suggest that CFM initiatives should pay closer attention to rights in rights-based approaches, not only in devolving rights to communities, but how those rights (and thus benefits) are shared within communities.

Yet despite rights being compromised in more than half the cases reporting resource rights outcomes (134 of 249 cases), we see that, where rights were increased (85 cases), forest condition and income were generally either maintained or enhanced: of the cases that reported increases in rights, 75% saw improvements in or maintenance of forest condition, and all saw improvements or no change in incomes. This suggests that even if development and conservation agents are mostly concerned with improving forest condition, or increasing local incomes, a rights-based approach can be an important predictor of positive outcomes for those goals. This is consistent with studies showing that formal recognition of indigenous rights to traditional lands has been associated with reduced deforestation relative to other ownership and management arrangements (for example, refs. ^{59–61}). While our analysis is unable to disentangle true causal links, the strong association between positive rights outcomes and other outcomes (but not the converse) warrants further study using research designs that can specifically isolate the effect of resource rights.

What explains joint outcomes? Our study provides important new insights into the role that biophysical factors and national contexts play in predicting multiple positive outcomes. We also support findings of seminal studies on the importance of community institutions, intervention types and user-group characteristics in

predicting positive outcomes (for example, refs. ^{62,63}). Notably, no market factors emerged as important in predicting joint outcomes, although market factors were some of the least reported variables in the CFM literature (Supplementary Fig. 3), despite strong theories of change linking markets to land-use change⁶⁴ and forest community development⁶⁵. Here we highlight three factors that were particularly important in predicting multiple joint outcomes: biophysical conditions, national context and tenure rights. Biophysical factors have often been overlooked as predictors of variation in CFM outcomes or have been omitted in the scholarship on community-based natural resource management^{50,66,67}. We show that forest type and elevation were key predictors of double-positive and triple-positive outcomes. Similarly, the interactions between the national governance context and national development trajectories in which CFM interventions take place have been less examined at broad scale. While Brooks et al.⁵⁰ did not find evidence that national context influenced community-based conservation success, we found that low national-level development and governance indicators were more likely to be associated with positive joint outcomes. Longitudinal analyses, better collection of baseline data and integration of existing datasets, and greater use of causal inference methods⁶⁸ should be a key consideration for future research to examine the interactions among these drivers of decentralization and development and outcomes of CFM. Last, community institutional arrangements, particularly the types of tenure rights communities held before the CFM intervention, played an important role in CFM outcomes. Across the different outcomes, our study provides evidence that having de facto management rights before the intervention was positively associated with multiple joint outcomes, highlighting the importance of examining how CFM interventions interact with pre-existing resource rights in communities. Our results broadly suggest that CFM interventions have been more successful where strong community institutions already existed before the intervention. While having management rights entails a variety of institutional arrangements across cases, with varying degrees of decision-making autonomy¹⁷, our results support studies linking local participation in decision making and management to positive social and environmental outcomes^{11,12,60}.

We acknowledge the limitations, assumptions and biases associated with meta-analyses and systematic reviews, including (1) biases linked to the use of secondary data that are subject to individual authors' research interests and interpretations, include data from various study designs and may not account for concurrent national trends in development and rights; (2) the simplification of information presented in articles to be able to standardize data recording across studies; and (3) the large amounts of missing data and the need for data imputation. However, given the importance of this topic to both conservation and development agendas globally, being able to draw information from existing literature and synthesize lessons learned is critical, and we encourage further studies that make use of existing literature for evidence-based synthesis and action.

Our global study demonstrates the need to understand the conditions under which CFM can accomplish concurrent 'wins' across multiple dimensions. The loss of rights, even under well-intentioned policies, has already been documented in a number of case studies. This meta-analysis amplifies those findings for CFM, highlighting that often either rights are traded off for environmental improvements or distributional asymmetries within communities may result in income gains for some but rights losses for others. Policy makers and development agents may want to consider the best path to achieving positive outcomes for rights, environment and livelihoods by clarifying their theories of change: should rights be delivered first with the expectation of ensuing income and conservation gains; should interventions focus on conservation priorities and alternative livelihoods with the expectation that community empowerment

through devolution of forest rights occur separately; or should all three objectives be included at the policy or project design stage? These decisions would also benefit from a better understanding of how CFM performs in relation to other policy instruments such as protected areas or industrial logging concessions. Specific contexts need to be considered in designing community forestry interventions, but our results indicate that decision makers should consider biophysical conditions, community institutional arrangements and user-group characteristics either as predictors of the ability of CFM to deliver on multiple objectives when prioritizing site selections for new CFM interventions, or as indicators of those communities that may require more assistance to overcome unfavourable starting conditions.

Methods

Our analysis uses data on 643 cases of community forests from 51 countries in Latin America, Africa and Asia-Pacific regions—where most community forests are located⁵. These data stem from 267 peer-reviewed articles studying social and/or environmental outcomes of community forests, which we selected by systematic review from an initial pool of 15,874 articles.

Case-study selection. Supplementary Fig. 1 illustrates the various stages of selection that we used to narrow the pool of papers to fit our selection criteria (in addition, see ref. ¹⁸ for a published protocol of this review—including criteria used for inclusion of articles—and ref. ¹⁹ for a descriptive overview of the data). We defined 'community forestry' as forest use and governance arrangements under which the rights, responsibilities and authority for forest management rest, at least in part, with local communities. Due to their diverse cultural and institutional contexts, and the differing perspectives of the many development organizations that have supported their emergence, what we refer to today as CFM includes many different types of institutions in which forest users have been acknowledged to have some role in determining how local forests are to be managed. We included only peer-reviewed papers published in English. We also included only cases from Latin America, Africa and Asia-Pacific regions, where most community forests are located⁵. To be included in our sample, papers had to describe at least one case of a community forest, which we defined as a forest shared by at least three households¹⁹, and had to report environmental or livelihood indicators of community forests as well as at least one of 50 key contextual variables. Cases may or may not have had some form of endogenous collective management of forests before a CFM intervention (32% of reporting cases did). Environmental indicators included measures of environmental change linked to forest cover, forest condition and biodiversity, while livelihood indicators included measures of access to forest resources for commercial or subsistence use and employment, household and community income. Collectively, these indicators represent key aims of community forest management interventions^{7,70}. We excluded cases of afforestation (except enrichment planting) and exotic species plantations to ensure that environmental outcomes were comparable across natural forests. The 50 contextual variables represented key potential sources of variation associated with community forest outcomes. We identified these through a preliminary review of 35 highly cited articles on community forests and forest-cover change¹⁹. Our goal was to be comprehensive in our use of theories (and related variables) from multiple bodies of literature, to avoid too narrow a focus on institutions (a historical focus of community forestry literature¹⁹) that discounts additional contextual factors, such as biophysical factors, that may play a role in land-use change⁷¹. The 50 contextual variables included user-group socioeconomic and demographic characteristics, forest- and agriculture-related market factors, institutional factors related to forest management, biophysical factors and factors related to policy changes or specific interventions implemented to support CFM (Supplementary Table 1). Papers could describe multiple community forests, which we treated as separate individual cases. To be included, studies had to have some kind of 'comparator' in their research design, whether spatial (control-impact or comparative case studies) and/or temporal (before-after). We sought to broaden the case number beyond the 'gold standard' impact assessment designs (which represented 8% of our cases) to draw from different disciplinary backgrounds that would otherwise be overlooked but that nevertheless document relevant data, and to increase the geographical representation of the conclusions drawn.

The 267 papers that met our selection criteria provided data on an initial set of 697 cases of community forests. Following removal of cases with contradictory outcome variables (see the following Outcome variables), this number was reduced to a final set of 643 cases from 51 countries that we used for our analyses.

Variable construction and coding. A team of seven researchers performed all data extraction and developed a simple categorical data extraction protocol to maximize standardization across studies. The team went through six data extraction rounds on a subset of randomly selected studies until an acceptable level of intra-team congruence ($\kappa > 0.6$) was reached. With the exception of

variables linked to property rights, right bundles (both de jure and de facto rights), input costs and forest type, all variables were categorized into binary or three-level categorical variables (Supplementary Table 1). In several instances (for example, slope elevation, and precipitation), studies reported data as numerical values. In such instances, data were recorded as numerical values and later transformed into categorical values by using tercile values to generate three-level categorical variables that could be combined with data recorded in categorical formats. Forest classification considered elevation (for example, montane forest), latitude (temperate or tropical) and precipitation (dry or humid). We relied on authors' descriptions and use of terms to classify variables. For example, for the variable 'type of CFM policy', we classified cases as JFM, PFM or co-management depending on the language used by the author(s). While JFM and PFM are types of co-management, we use 'co-management' to denote a more equitable sharing of power and responsibility between governments and local user groups³⁶. If the author(s) did not mention any of these terms, the case was categorized as 'other'.

Outcome variables. We generated three separate outcome variables combining information on environmental indicators (forest cover, forest condition and biodiversity), income indicators (community and household income) and resource access rights indicators (commercial access and subsistence access). In all instances, data on individual indicators were extracted as three-level ordinal variables (decrease, no change, increase) and subsequently combined into single environmental, income and resource rights outcome variables (Supplementary Fig. 2a). Conflicting cases in which indicators within outcomes variables showed opposing trends (for example, increases in forest condition and decreases in biodiversity) were excluded from the analysis ($n = 54$, Supplementary Fig. 2a) but discussed in the main paper to bring attention to the nuances of trade-offs within outcome categories. Instances in which variables combined no change with increases or decreases were classed as either increases or decreases, respectively. Our final dataset included 223 cases of joint environmental and income outcomes; 186 cases of joint environmental and access right outcomes; 169 cases of income and access rights outcomes; and 122 cases of triple environmental, income and access rights outcomes (with some articles reporting multiple joint outcomes). For our statistical analysis, we generated four separate datasets with no missing data on our outcomes of interest. Joint outcomes were coded as increases in two dimensions; increase in one dimension and no change in the other; no change in either dimension; decrease in one dimension and no change in the other; increase in one dimension and decrease in the other dimension (trade-off); and decreases in both dimensions (Supplementary Fig. 2b). We use the term outcome 'trade-off' broadly and in the same vein as used elsewhere in the community forestry literature (see refs. ^{2,11,14,73}) where two potentially linked outcomes have an inverse relationship; we posit theoretical, deterministic relationships between some of these joint trade-off outcomes where relevant.

Statistical analysis. In contrast to meta-analyses of clinical experiments, where study designs among studies are often more comparable, the analysis of systematic review data poses inherent challenges due to difference in study designs and the structure of the extracted dataset. This includes (1) missing data (in our case 53–54% depending on which outcome variable is considered, Supplementary Fig. 3) because not all studies collected data for all variables of interest, (2) a large number of variables (columns) relative to the number of cases (rows), and (3) a large number of categorical variables because information is mainly extracted as nominal or ordinal data.

One approach to deal with these issues would be to conduct multiple bi-variate analyses. However, conducting multiple tests sequentially can lead to type I and II statistical errors (false positives and false negatives, respectively), a serious concern for our analysis given the large number of associations. Another approach to deal with missing data is to remove cases with missing data. However, removing cases with missing data would remove considerable amounts of useful information. Conducting either bi-variate analyses or removing a large number of cases with missing data would also make our analyses susceptible to Simpson's paradox, where associations between variables in different subsets of the data change once subsets are combined. Potential biases could arise either because bi-variate analyses would assess associations among variables with different patterns of missingness (different data subsets) or by affecting factor-level combinations among variables if substantial amounts of information are removed.

To address the three issues mentioned above, we expand the methods developed by Oldekop et al.²⁶ and develop a custom analytical algorithm. Our algorithm combines multiple imputations ($N = 100$)—to generate data subsets with no missing values, with variable selection—to model our joint and triple outcome variables as a function of key subsets of our 50 contextual variables. The variables selected by our algorithm vary in missingness and include both variables with no missing data and variables with large amounts of missingness. The patterns of missingness in our data probably reflect the historical focus of interest of CFM studies. To ensure that our approach is not unduly influenced by this pattern, we conduct a set of robustness checks on a series of simulated datasets that specifically aim to emulate the patterns of missingness in our dataset (see below). Although our algorithm performs well with up to 90% missingness in the predictor with the

strongest association to the outcome variable, we chose a conservative cut-off for variable inclusion of lower than 85% in our main analysis.

We generated all computer code and conducted all statistical analyses in R. Our algorithm first generates a randomly selected subsample of our dataset (with replacement), imputes missing data, then selects variables for model inclusion and subsequently runs a multiple ordinal regression for each subsample. In each iteration, we calculated the relative contribution of selected variables to model fit as partial pseudo R^2 values, as well as individual regression coefficients. We subsequently averaged partial pseudo R^2 values and regression coefficients for the five variables that were most frequently selected in the variable selection step and calculated standard errors for all regression coefficients. We weighted partial pseudo R^2 using the proportion of times that individual variables were included in our regression models. We imputed data using the rflmpute and selected variables using randomForest functions of the randomForest package⁷³. These are the values presented in our main analysis. This approach combines the strengths of multiple imputation approaches (for example, Multiple Imputation by Chained Equations²⁷) and machine-learning algorithms⁷⁴, which perform particularly well for variable selection in instances where datasets contain numerous correlated and interacting predictor variables⁷⁵ (see Supplementary Fig. 4 for associations between variables in our dataset). We visually test the proportional odds assumption by adapting Harrell's visual method⁷⁶. An inspection of the generated graphs (Supplementary Fig. 9) shows that while a small number of outcome levels overlap for individual variables, for the most part the levels in the outcome are stratified and display similar distances between levels within predictor levels. We interpret this to signify that the proportional odds assumption is largely met in our analysis.

Robustness checks. Part of our analysis relies on data imputation. We therefore test the performance of our imputation and analysis algorithm using 16 simulated datasets. These datasets differ in the number of predictor variables (11 and 21 variables) and have varying degrees of missingness (no missing data, 10, 25 and 50% missingness), as well as varying degrees of missingness in the predictor variable (Predictor 1) with the strongest statistical association to the dependent variable (50% overall missingness and 25% missingness in Predictor 1; 50% overall missingness and 50% missingness in Predictor 1; 50% overall missingness and 90% missingness in Predictor 1). The missing data maps are shown in Supplementary Figs. 5 and 6. These datasets contain 500 rows of data and, like our systematic review datasets, contain three-level categorical variables with varying statistical associations to a three-level ordinal response variable (Supplementary Tables 2 and 3). Because cases from individual studies in our systematic review data have missing data for the same variables, our simulated datasets also include a 10-level blocking variable, which we use to simulate cases and group data rows. To generate 10, 25 and 50% missingness levels, we first calculate the number of data cells to be removed relative to all data cells within our simulated datasets and then randomly select variables and levels within our blocking variable for removal (Supplementary Fig. 5).

We then use our algorithm to calculate key statistics relevant to our main analysis (averaged regression coefficients and inclusion weights—the proportion of times that individual variables are selected and included in the ordinal logistic regression models). Results from our robustness checks suggest that our algorithm and analysis are moderately to strongly robust. As expected, we find that bootstrapped regression coefficients from a run with no missing data are almost identical to those generated by a simple ordinal logistic regression (Supplementary Tables 2 and 3). Critically, we find that averaged coefficients for the top five selected variables for runs with 10, 25 and 50% missing data tend to follow the same direction (correspondence in the direction of coefficient $\kappa = 0.88-1$; Supplementary Tables 2 and 3 and Supplementary Fig. 7a,c) and have similar relative magnitudes. This same pattern is reflected in analyses run using datasets with 50% overall missingness and varying levels of missingness (up to 90%) in the predictor showing the strongest statistical association with the outcome variable (correspondence in the direction of coefficient $\kappa = 0.64-1$; Supplementary Tables 2 and 3 and Supplementary Fig. 8a,c).

We also find that variable inclusion weights between runs with no missing data and missing data are highly correlated ($r = 0.74-0.97$; Supplementary Fig. 7b,d and Supplementary Fig. 8b,d), suggesting a high degree of overlap in the selection of variables that are included in our models.

Reporting Summary. Further information on research design is available in the Nature Research Reporting Summary linked to this article.

Data availability

The data used for this analysis is available at: <http://www.forestlivelihoods.org/resources/>.

Code availability

All computer code used in this analysis is available from the authors upon reasonable request.

Received: 26 February 2020; Accepted: 1 October 2020;
Published online: 09 November 2020

References

- Houghton, R. A., Byers, B. & Nassikas, A. A. A role for tropical forests in stabilizing atmospheric CO₂. *Nat. Clim. Change* **5**, 1022–1023 (2015).
- Newton, P., Oldekop, J. A., Brodnig, G., Karna, B. K. & Agrawal, A. Carbon, biodiversity, and livelihoods in forest commons: synergies, trade-offs, and implications for REDD+. *Environ. Res. Lett.* **11**, 044017 (2016).
- Angelsen, A. et al. Environmental income and rural livelihoods: a global-comparative analysis. *World Dev.* **64**, S12–S28 (2014).
- Lund, J. F., Rutt, R. L. & Ribot, J. Trends in research on forestry decentralization policies. *Curr. Opin. Environ. Sustain.* **32**, 17–22 (2018).
- At a Crossroads: Consequential Trends in Recognition of Community-Based Forest Tenure* (Rights and Resources Initiative, 2018).
- Ribot, J. C., Agrawal, A. & Larson, A. M. Recentralizing while decentralizing: how national governments reappropriate forest resources. *World Dev.* **34**, 1864–1886 (2006).
- Charnley, S. & Poe, M. R. Community forestry in theory and practice: where are we now? *Annu. Rev. Anthropol.* **36**, 301–337 (2007).
- Cronkleton, P., Pulhin, J. M. & Saigal, S. Co-management in community forestry: how the partial devolution of management rights creates challenges for forest communities. *Conserv. Soc.* **10**, 91–102 (2012).
- Gilmour, D. *Forty Years of Community-Based Forestry: A Review of Its Extent and Effectiveness* (FAO, 2016).
- Baynes, J., Herbohn, J., Smith, C., Fisher, R. & Bray, D. Key factors which influence the success of community forestry in developing countries. *Glob. Environ. Change* **35**, 226–238 (2015).
- Chhatre, A. & Agrawal, A. Trade-offs and synergies between carbon storage and livelihood benefits from forest commons. *Proc. Natl Acad. Sci. USA* **106**, 17667–17670 (2009).
- Persha, L., Agrawal, A. & Chhatre, A. Social and ecological synergy: local rulemaking, forest livelihoods, and biodiversity conservation. *Science* **331**, 1606–1608 (2011).
- Rasolofoson, R. A. et al. Impacts of community forest management on human economic well-being across Madagascar. *Conserv. Lett.* **10**, 346–353 (2017).
- Oldekop, J. A., Sims, K. R. E., Karna, B. K., Whittingham, M. J. & Agrawal, A. Reductions in deforestation and poverty from decentralized forest management in Nepal. *Nat. Sustain.* **2**, 421–428 (2019).
- Agrawal, A. & Benson, C. S. Common property theory and resource governance institutions: strengthening explanations of multiple outcomes. *Environ. Conserv.* **38**, 199–210 (2011).
- Larson, A., Barry, D. & Dahal, G. R. New rights for forest-based communities? Understanding processes of forest tenure reform. *Int. For. Rev.* **12**, 78–96 (2010).
- Hajjar, R., Kozak, R. A. & Innes, J. L. Is decentralization leading to ‘real’ decision-making power for forest-dependent communities? Case studies from Mexico and Brazil. *Ecol. Soc.* **17**, 12 (2012).
- Newton, P. et al. *What Are the Biophysical, Institutional, and Socioeconomic Contextual Factors Associated with Improvements in Livelihood and Environmental Outcomes in Forests Managed by Communities? A Systematic Review Protocol Working Paper 9* (CIFOR, 2015); <https://doi.org/10.17528/cifor/005494>
- Hajjar, R. et al. The data not collected on community forestry. *Conserv. Biol.* **30**, 1357–1362 (2016).
- Vyamana, V. Participatory forest management in the Eastern Arc Mountains of Tanzania: who benefits? *Int. For. Rev.* **11**, 239–253 (2009).
- Mohammed, A. J. & Inoue, M. Forest-dependent communities’ livelihood in decentralized forest governance policy epoch: case study from West Shoa zone, Ethiopia. *J. Nat. Resour. Policy Res.* **5**, 49–66 (2013).
- Nielsen, M. Improving the conservation status of the Udzungwa Mountains, Tanzania? The effect of joint forest management on bushmeat hunting in the Kilombero Nature Reserve. *Conserv. Soc.* **9**, 106–118 (2011).
- Gobeze, T., Bekele, M., Lemenih, M. & Kassa, H. Participatory forest management and its impacts on livelihoods and forest status: the case of Bonga Forest in Ethiopia. *Int. For. Rev.* **11**, 346–358 (2009).
- Mishra, T., Mandal, D. & Maiti, S. Evaluation of regeneration of *Shorea robusta* forests under joint forest management in West Bengal, India. *Int. J. Environ. Sustain. Dev.* **5**, 12–22 (2006).
- Oyono, P., Samba, S. & Biyong, M. Beyond the decade of policy and community euphoria: the state of livelihoods under new local rights to forest in rural Cameroon. *Conserv. Soc.* **10**, 173–181 (2012).
- Oldekop, J. A., Holmes, G., Harris, W. E. & Evans, K. L. A global assessment of the social and conservation outcomes of protected areas. *Conserv. Biol.* **30**, 133–141 (2016).
- White, I., Royston, P. & Wood, A. Multiple imputation by chained equations: issues and guidance for practice. *Stat. Med.* **30**, 377–399 (2011).
- Leuschner, C., Moser, G., Bertsch, C., Röderstein, M. & Hertel, D. Large altitudinal increase in tree root/shoot ratio in tropical mountain forests of Ecuador. *Basic Appl. Ecol.* **8**, 219–230 (2007).
- Thanichanon, P., Schmidt-Vogt, D., Messlerli, P., Heinemann, A. & Epprecht, M. Secondary forests and local livelihoods along a gradient of accessibility: a case study in northern Laos. *Soc. Nat. Resour.* **26**, 1283–1299 (2013).
- Schlager, E. & Ostrom, E. Property-rights regimes and natural resources: a conceptual analysis. *Land Econ.* **68**, 249–262 (1992).
- Place, F. & Hazell, P. Productivity effects of Indigenous land tenure systems in sub-Saharan Africa. *Am. J. Agric. Econ.* **75**, 10–19 (1993).
- Gibson, C., Lehoucq, F. & Williams, J. Does privatization protect natural resources? Property rights and forests in Guatemala. *Soc. Sci. Q.* **83**, 206–225 (2002).
- Bugri, J. T. The dynamics of tenure security, agricultural production and environmental degradation in Africa: evidence from stakeholders in north-east Ghana. *Land Use Policy* **25**, 271–285 (2008).
- Cronkleton, P. & Larson, A. Formalization and collective appropriation of space on forest frontiers: comparing communal and individual property systems in the Peruvian and Ecuadorian Amazon. *Soc. Nat. Resour.* **28**, 496–512 (2015).
- Nayak, P. K. & Berkes, F. Politics of co-optation: community forest management versus joint forest management in Orissa, India. *Environ. Manage.* **41**, 707–718 (2008).
- Berkes, F., George, P. & Preston, R. J. Co-management: the evolution in theory and practice of the joint administration of living resources. *Alternatives* **18**, 12–18 (1991).
- Humphries, S., Holmes, T., de Andrade, D. F. C., McGrath, D. & Dantas, J. B. Searching for win-win forest outcomes: learning-by-doing, financial viability, and income growth for a community-based forest management cooperative in the Brazilian Amazon. *World Dev.* <https://doi.org/10.1016/j.worlddev.2018.06.005> (2018).
- Bray, D. B. et al. Mexico’s community-managed forests as a global model for sustainable landscapes. *Conserv. Biol.* **17**, 672–677 (2003).
- Balooni, K., Pulhin, J. & Inoue, M. *When is Decentralization in Forest Management a Success and when is it a Failure? Case Studies from the Philippines* (Indiana Univ., 2007).
- Oldekop, J. A., Bebbington, A. J., Brockington, D. & Preziosi, R. F. Understanding the lessons and limitations of conservation and development. *Conserv. Biol.* **24**, 461–469 (2010).
- Rudel, T. K. et al. Forest transitions: towards a global understanding of land use change. *Glob. Environ. Change* **15**, 23–31 (2005).
- Erbaugh, J. T. & Oldekop, J. A. Forest landscape restoration for livelihoods and well-being. *Curr. Opin. Environ. Sustain.* **32**, 76–83 (2018).
- Honey-Rosés, J., Maurer, M., Ramírez, M. I. & Corbera, E. Quantifying active and passive restoration in Central Mexico from 1986–2012: assessing the evidence of a forest transition. *Restor. Ecol.* **26**, 1180–1189 (2018).
- Oldekop, J. A., Sims, K. R. E., Whittingham, M. J. & Agrawal, A. An upside to globalization: international outmigration drives reforestation in Nepal. *Glob. Environ. Change* **52**, 66–74 (2018).
- Peluso, N. L. & Purwanto, A. B. The remittance forest: turning mobile labor into agrarian capital. *Singap. J. Trop. Geogr.* **39**, 6–36 (2018).
- Sikor, T. & Nguyen, T. Q. Why may forest devolution not benefit the rural poor? Forest entitlements in Vietnam’s central highlands. *World Dev.* **35**, 2010–2025 (2007).
- Pulhin, J. M. & Dressler, W. H. People, power and timber: the politics of community-based forest management. *J. Environ. Manage.* **91**, 206–214 (2009).
- Jones, J. P. G. et al. Human migration to the forest frontier: implications for land use change and conservation management. *Geo* **5**, e00050 (2018).
- Robson, J. P. & Berkes, F. Exploring some of the myths of land use change: can rural to urban migration drive declines in biodiversity? *Glob. Environ. Change* **21**, 844–854 (2011).
- Brooks, J. S., Waylen, K. A. & Borgerhoff Mulder, M. How national context, project design, and local community characteristics influence success in community-based conservation projects. *Proc. Natl Acad. Sci. USA* **109**, 21265–21270 (2012).
- Larson, A. M. & Soto, F. Decentralization of natural resource governance regimes. *Annu. Rev. Environ. Resour.* **33**, 213–239 (2008).
- Anderson, J., Mehta, S., Epelu, E. & Cohen, B. Managing leftovers: does community forestry increase secure and equitable access to valuable resources for the rural poor? *For. Policy Econ.* **58**, 47–55 (2015).
- Thanh, T. N. & Sikor, T. From legal acts to actual powers: devolution and property rights in the Central Highlands of Vietnam. *For. Policy Econ.* **8**, 397–408 (2006).
- Larson, A. M., Cronkleton, P., Barry, D. & Pacheco, P. *Tenure Rights and Beyond: Community Access to Forest Resources in Latin America* (CIFOR, 2008).
- Scheba, A. & Mustalahti, I. Rethinking ‘expert’ knowledge in community forest management in Tanzania. *For. Policy Econ.* **60**, 7–18 (2015).
- Ameha, A., Nielsen, O. J. & Larsen, H. O. Impacts of access and benefit sharing on livelihoods and forest: case of participatory forest management in Ethiopia. *Ecol. Econ.* **97**, 162–171 (2014).

57. Lescuyer, G. Sustainable forest management at the local scale: a comparative analysis of community forests and domestic forests in Cameroon. *Small-scale For.* **12**, 51–66 (2013).
58. Guiang, E. S. & Castillo, G. *Trends in forest ownership, forest resources tenure and institutional arrangements in the Philippines: Are they contributing to better forest management and poverty reduction?* (FAO, 2007).
59. Blackman, A., Corral, L., Lima, E. S. & Asner, G. P. Titling Indigenous communities protects forests in the Peruvian Amazon. *Proc. Natl Acad. Sci. USA* **114**, 4123–4128 (2017).
60. Sikor, T. et al. *Community Forestry in Asia and the Pacific: Pathway to Inclusive Development* (RECOFTC - The Center for People and Forests, 2013).
61. Wren-Lewis, L., Becerra-Valbuena, L. & Hounghbedji, K. Formalizing land rights can reduce forest loss: experimental evidence from Benin. *Sci. Adv.* **6**, eabb6914 (2020).
62. Ostrom, E. *Governing the Commons: The Evolution of Institutions for Collective Action* (Cambridge Univ. Press, 1990).
63. Varughese, G. & Ostrom, E. The contested role of heterogeneity in collective action: some evidence from community forestry in Nepal. *World Dev.* **29**, 747–765 (2001).
64. Lambin, E. F. & Meyfroidt, P. Global land use change, economic globalization, and the looming land scarcity. *Proc. Natl Acad. Sci. USA* **108**, 3465–3472 (2011).
65. Scherr, S. J., White, A. & Kaimowitz, D. Making markets work for forest communities. *Int. For. Rev.* **5**, 67–73 (2003).
66. Agrawal, A. Forests, governance, and sustainability: common property theory and its contributions. *Int. J. Commons* **1**, 111–136 (2007).
67. Pagdee, A., Kim, Y. & Daugherty, P. J. What makes community forest management successful: a meta-study from community forests throughout the world. *Soc. Nat. Resour.* **19**, 33–52 (2006).
68. Hajjar, R. & Oldekop, J. A. Research frontiers in community forest management. *Curr. Opin. Environ. Sustain.* **32**, 119–125 (2018).
69. *Methods* (IFRI, 2013); <http://ifri.forgov.org/resources/methods/>
70. Persha, L., Fischer, H., Chhatre, A., Agrawal, A. & Benson, C. Biodiversity conservation and livelihoods in human-dominated landscapes: forest commons in South Asia. *Biol. Conserv.* **143**, 2918–2925 (2010).
71. Geist, H. J. & Lambin, E. F. Proximate causes and underlying driving forces of tropical deforestation. *BioScience* **52**, 143–150 (2002).
72. Rana, E., Thwaites, R. & Luck, G. Trade-offs and synergies between carbon, forest diversity and forest products in Nepal community forests. *Environ. Conserv.* **44**, 5–13 (2017).
73. Liaw, A. & Wiener, M. *R Package 'randomForest'* (The Comprehensive R Archive Network, 2018).
74. Breiman, L. Random forests. *Mach. Learn.* **45**, 5–32 (2001).
75. Genuer, R., Poggi, J. & Tuleau-Malot, C. Variable selection using random forests. *Pattern Recognit. Lett.* **31**, 2225–2236 (2010).
76. Harrell, F. *Regression Modelling Strategies* (Springer, 2015).

Acknowledgements

We thank the Evidence Based Forestry Initiative at the Centre for International Forestry Research (CIFOR) and the UK Department for International Development (DfID) for financing this research through its KNOWFOR programme grant. J.A.O. was supported through an EU FP7 Marie Curie Fellowship (FORCONEPAL). P.C. was supported through the CGIAR Research Program on Forest, Trees and Agroforestry (FTA), led by CIFOR. We also thank M. Vikas, M. Burbidge, A. Langeland and K. Gregory for their help in screening papers and extracting data and G. Steward, M. Grainger, M. Whittingham, R. Preziosi and E. W. Harris for their help with the statistical analysis.

Author contributions

R.H., J.A.O., P.N., A.J.M.R. and W.Z. conceived and designed the systematic review. R.H., J.A.O. and W.Z. conducted the review and data extraction. R.H. and J.A.O. conducted the analysis and drafted the manuscript. R.H., J.A.O., P.C., P.N., A.J.M.R. and W.Z. contributed to results interpretation and finalizing of the paper.

Competing interests

The authors declare no competing interests.

Additional information

Supplementary information is available for this paper at <https://doi.org/10.1038/s41893-020-00633-y>.

Correspondence and requests for materials should be addressed to R.H. or J.A.O.

Reprints and permissions information is available at www.nature.com/reprints.

Publisher's note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

© The Author(s), under exclusive licence to Springer Nature Limited 2020

Reporting Summary

Nature Research wishes to improve the reproducibility of the work that we publish. This form provides structure for consistency and transparency in reporting. For further information on Nature Research policies, see [Authors & Referees](#) and the [Editorial Policy Checklist](#).

Statistics

For all statistical analyses, confirm that the following items are present in the figure legend, table legend, main text, or Methods section.

n/a Confirmed

- The exact sample size (n) for each experimental group/condition, given as a discrete number and unit of measurement
- A statement on whether measurements were taken from distinct samples or whether the same sample was measured repeatedly
- The statistical test(s) used AND whether they are one- or two-sided
Only common tests should be described solely by name; describe more complex techniques in the Methods section.
- A description of all covariates tested
- A description of any assumptions or corrections, such as tests of normality and adjustment for multiple comparisons
- A full description of the statistical parameters including central tendency (e.g. means) or other basic estimates (e.g. regression coefficient) AND variation (e.g. standard deviation) or associated estimates of uncertainty (e.g. confidence intervals)
- For null hypothesis testing, the test statistic (e.g. F , t , r) with confidence intervals, effect sizes, degrees of freedom and P value noted
Give P values as exact values whenever suitable.
- For Bayesian analysis, information on the choice of priors and Markov chain Monte Carlo settings
- For hierarchical and complex designs, identification of the appropriate level for tests and full reporting of outcomes
- Estimates of effect sizes (e.g. Cohen's d , Pearson's r), indicating how they were calculated

Our web collection on [statistics for biologists](#) contains articles on many of the points above.

Software and code

Policy information about [availability of computer code](#)

Data collection

Abstrackr (<http://abstrackr.cebm.brown.edu/account/login>) was used to aid in organizing the filtering and selection of articles. Microsoft Excel was used for data extraction and creating case study database.

Data analysis

We generated all computer code and conducted all statistical analyses in R. All code is available from the authors upon request.

For manuscripts utilizing custom algorithms or software that are central to the research but not yet described in published literature, software must be made available to editors/reviewers. We strongly encourage code deposition in a community repository (e.g. GitHub). See the Nature Research [guidelines for submitting code & software](#) for further information.

Data

Policy information about [availability of data](#)

All manuscripts must include a [data availability statement](#). This statement should provide the following information, where applicable:

- Accession codes, unique identifiers, or web links for publicly available datasets
- A list of figures that have associated raw data
- A description of any restrictions on data availability

The data used for this analysis is available at: <http://www.forestlivelihoods.org/resources/> [this will be done upon acceptance of manuscript]

Field-specific reporting

Please select the one below that is the best fit for your research. If you are not sure, read the appropriate sections before making your selection.

- Life sciences Behavioural & social sciences Ecological, evolutionary & environmental sciences

Behavioural & social sciences study design

All studies must disclose on these points even when the disclosure is negative.

Study description	The study is a meta-analysis of case studies found in the literature following systematic review.
Research sample	Following a systematic review protocol, our final sample was 643 cases extracted from 267 research articles that fit our criteria
Sampling strategy	Boolean searches with our listed keywords in CAB Abstracts and ISI Web of Knowledge resulted in 15879 articles. Following several stages of filtering based on our inclusion criteria (outlined in methods), this number was reduced to 267 articles that met our criteria. Cases within each of these articles were recorded individually, for a total of 697 cases of CFM. This number was further reduced to 643 cases following removal of cases that had contradictory outcome variables.
Data collection	A team of seven researchers performed all data extraction and developed a simple categorical data extraction protocol to maximize standardization across studies. The team went through six data extraction rounds on a subset of randomly selected studies until an acceptable level of intra-team congruence ($\kappa > 0.6$) was reached. Data was extracted from the studies on contextual and outcome variables.
Timing	Boolean searches for articles were performed between May and October 2014. Filtering studies, and the data extraction process, including time to research agreement between coders, took place between October 2014 to October 2015.
Data exclusions	54 cases were removed from our data set that had contradictory outcome variables, reducing the overall sample size to 643 cases.
Non-participation	n/a
Randomization	n/a

Reporting for specific materials, systems and methods

We require information from authors about some types of materials, experimental systems and methods used in many studies. Here, indicate whether each material, system or method listed is relevant to your study. If you are not sure if a list item applies to your research, read the appropriate section before selecting a response.

Materials & experimental systems

n/a	Involvement in the study
<input checked="" type="checkbox"/>	<input type="checkbox"/> Antibodies
<input checked="" type="checkbox"/>	<input type="checkbox"/> Eukaryotic cell lines
<input checked="" type="checkbox"/>	<input type="checkbox"/> Palaeontology
<input checked="" type="checkbox"/>	<input type="checkbox"/> Animals and other organisms
<input checked="" type="checkbox"/>	<input type="checkbox"/> Human research participants
<input checked="" type="checkbox"/>	<input type="checkbox"/> Clinical data

Methods

n/a	Involvement in the study
<input checked="" type="checkbox"/>	<input type="checkbox"/> ChIP-seq
<input checked="" type="checkbox"/>	<input type="checkbox"/> Flow cytometry
<input checked="" type="checkbox"/>	<input type="checkbox"/> MRI-based neuroimaging